



READ COVER SHEET ENTIRELY

## Application for Organization/Agency Walton Electric Trust, Inc.

### What is Operation Round Up?

Operation Round Up is a community outreach program funded by Walton Electric Membership Corporation members. Participating members contribute an average of \$6 annually by voluntarily "rounding up" their monthly electric bill payments to the next highest dollar.

### Who is eligible for funding?

Funds are available for organizations/agencies who provide services for people who live within the Walton EMC service area (map is attached). Organizations are not allowed to apply for assistance more than once in a two-year period unless their purpose is to provide emergency food, shelter or medical assistance.

### How can an organization/agency apply for funding?

Applications are accepted by mail or by dropping off at one of our local offices. Applications received after the deadline will be held until the next Board meeting. Incomplete applications will not be considered or kept on file. Repeat applicants must submit a new application.

### What is the selection process?

Funds are administered by 15 volunteer members of the Walton Electric Trust board who represent the geographic areas where Walton EMC has electric service. The decisions made by the Board are based on the amount of funding available and the needs presented. Preference will be given to applicants that provide evidence that funds will remain in the Walton EMC service area. All applicants will be notified of the results within one week of the Board meeting.

### What types of needs are eligible for funding?

Funds are targeted exclusively for the following needs:

- Community & Emergency Services
- Health
- Youth

This is a list of items which Do Not Qualify for funding:

- Electric bills
- Schools & preschools
- Lobbying, political organizations or campaigns
- Veteran, fraternal and labor organizations
- Fund-raising dinners, raffles and other events
- Advertising
- General operational expenses
- Trips or tours
- Foundations
- Government Entities

### Submit applications to:

Walton Electric Trust, Inc.

Attn: Kathy Joiner

P.O. Box 260

Monroe, GA 30655

Phone 770-266-2353

Fax 770-267-1223

### Application Checklist

Please check the following boxes if you have included the items with your application.

- |   |   |
|---|---|
| <input type="checkbox"/> Organization Description     | <input type="checkbox"/> IRS 501(c)(3) documentation                          |
| <input type="checkbox"/> Project Description          | <input type="checkbox"/> List of Board of Directors                           |
| <input type="checkbox"/> Project Goals and Objectives | <input type="checkbox"/> Budget and Cash Flow Statements for the current year |
|   | <input type="checkbox"/> List of current funding sources                      |
|   | <input type="checkbox"/> Specific explanation of how funds will be used       |

Please note: Incomplete applications will automatically be denied



# Application for Organization/Agency

Deadline: \_\_\_\_\_

## Organization Information

Date of Application: \_\_\_\_\_

Legal Name of Organization: \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_

Contact Person: \_\_\_\_\_ Title: \_\_\_\_\_

Telephone #: \_\_\_\_\_ Fax #: \_\_\_\_\_

Website: \_\_\_\_\_ Email: \_\_\_\_\_

Please describe your organization:

- ☐ Government Agency      ☐ Civic      ☐ Education      ☐ Private Organization  
☐ Other      ☐ 501(c)(3) tax exempt organization

Which of the following counties does your organization serve (include number of individuals served):

- ☐ Barrow \_\_\_\_\_ ☐ Gwinnett \_\_\_\_\_ ☐ Rockdale \_\_\_\_\_ ☐ Other Counties (please list): \_\_\_\_\_  
☐ Clarke \_\_\_\_\_ ☐ Morgan \_\_\_\_\_ ☐ Walton \_\_\_\_\_  
☐ DeKalb \_\_\_\_\_ ☐ Newton \_\_\_\_\_  
☐ Greene \_\_\_\_\_ ☐ Oconee \_\_\_\_\_

What percentage of your services go to counties outside the Walton EMC service area (map attached)? \_\_\_\_\_

Have you ever received a grant from Walton Electric Trust? Yes\_\_ No\_\_

Date of Grant: \_\_\_\_\_ Amount of Grant: \_\_\_\_\_ (If yes, attach copy of grantee report)

Do you receive funding from United Way? Yes\_\_ No\_\_ If yes, how much? \_\_\_\_\_

## Request

Amount of Request: \_\_\_\_\_

Program/Project Name: \_\_\_\_\_

List individually other funding sources for this request. Include amounts and whether received, committed, or projected/pending:

Source #1 \_\_\_\_\_ Amount \_\_\_\_\_ Status \_\_\_\_\_

Source #2 \_\_\_\_\_ Amount \_\_\_\_\_ Status \_\_\_\_\_

Source #3 \_\_\_\_\_ Amount \_\_\_\_\_ Status \_\_\_\_\_

The following **MUST** accompany this application:

- Organization Description (General - 1 page maximum)
- Project Description (Specific - 1 page maximum)
- Project Goals and Objectives (Specific - 1 page maximum)
- IRS 501(c)(3) documentation
- List of Board of Directors
- Budget and cash flow statements for the current year
- List of current funding sources
- Specific explanation of how funds will be used

## Business References

Please give three business references who are familiar with your organization. (References may not be employees or members of the organization requesting funding.)

Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Address: \_\_\_\_\_

Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Address: \_\_\_\_\_

Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Address: \_\_\_\_\_

## Limitations

Because of budget limitations, trust bylaws, or tax law, the Walton Electric Trust will not consider the following:

- Payment of electric bills
- Schools and preschools
- Lobbying, political organizations or campaigns
- Veteran, fraternal and labor organizations
- Fund-raising campaigns, dinners, raffles and other events
- Advertising
- General operating expenses
- Trips or tours
- Foundations
- Government Entities

The information contained in this application is for the purpose of obtaining funding from the Walton Electric Trust on behalf of the undersigned. The undersigned agrees that the information provided in this application is used to determine grant funding, and each undersigned guarantees that the information provided is true and complete and that the Walton Electric Trust may consider this application as continuing to be true and correct until a written notice of a change is provided. The Walton Electric Trust is authorized to make all inquiries they deem necessary to verify the accuracy of this application.

\_\_\_\_\_  
Name of Organization

\_\_\_\_\_  
Representative Signature

\_\_\_\_\_  
Date

It is the sole responsibility of the applicant to meet the requirements listed in this application. Neither Walton Electric Trust nor Walton Electric Membership Corporation is responsible for notifying an applicant if requirements are not met or if an application is incomplete.



**AREAS SHADED BLUE  
NOT SERVED BY WALTON EMC**